

**AQUA LOGISTICS LIMITED**

Registered Office: Trade Star Building 5th Floor B-Wing, Andheri Kurla Road, Andheri East, Mumbai - 400059, India  
 Unaudited Financial Results for the Quarter Ended June' 2012

(Amt. in Lakhs except EPS & Share Data)

S. No.	Particulars	Standalone Results				Consolidated Results			
		Quarter Ended			Year Ended	Quarter Ended			Year Ended
		30/06/2012	31/03/2012	30/06/2011	31/03/2012	30/06/2012	31/03/2012	30/06/2011	31/03/2012
		Unaudited				Unaudited			
1	<b>Income</b>								
a	Net Sales / Income From Operations	6875.19	7,225.56	8045.16	31041.93	7731.26	7,863.56	11067.58	36,823.23
b	Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00	7.20	7.20
	<b>Total Income</b>	<b>6875.19</b>	<b>7225.56</b>	<b>8045.16</b>	<b>31041.93</b>	<b>7731.26</b>	<b>7863.56</b>	<b>11074.78</b>	<b>36830.43</b>
2	<b>Expenditure</b>								
a	Freight & Operating Expenses	6187.67	6,474.53	6937.34	28246.92	6715.32	6,856.75	9282.65	31,929.61
b	Personnel Cost	118.45	124.55	206.19	623.16	199.80	234.40	448.23	1,325.10
c	Administrative, Selling & General Expenses	105.65	126.13	171.90	566.04	190.83	216.13	434.20	1,247.71
d	Depreciation	94.23	92.24	114.30	392.00	130.93	128.45	150.02	535.37
	<b>Total Expenditure</b>	<b>6506.00</b>	<b>6817.45</b>	<b>7429.73</b>	<b>29828.12</b>	<b>7236.88</b>	<b>7435.73</b>	<b>10315.10</b>	<b>35037.79</b>
3	<b>Profit from Operations before Other Income, Interest &amp; Exceptional Items</b>	<b>369.19</b>	<b>408.11</b>	<b>615.43</b>	<b>1213.81</b>	<b>494.38</b>	<b>427.83</b>	<b>759.68</b>	<b>1792.64</b>
4	Other Income	12.73	(983.75)	76.21	120.51	12.73	(968.40)	78.51	123.82
5	<b>Profit/(Loss) Before Interest &amp; Exceptional Items</b>	<b>381.92</b>	<b>-575.64</b>	<b>691.64</b>	<b>1334.32</b>	<b>507.11</b>	<b>-540.57</b>	<b>838.19</b>	<b>1916.46</b>
6	Interest & Financial Charges	297.00	288.25	231.15	1050.14	305.70	296.45	240.47	1,085.08
7	<b>Profit/(Loss) after Interest but Before Exceptional Items</b>	<b>84.92</b>	<b>-863.89</b>	<b>460.49</b>	<b>284.18</b>	<b>201.41</b>	<b>-837.02</b>	<b>597.72</b>	<b>831.38</b>
	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
8	<b>Profit/(Loss) from Ordinary Activities before Tax</b>	<b>84.92</b>	<b>-863.89</b>	<b>460.49</b>	<b>284.18</b>	<b>201.41</b>	<b>-837.02</b>	<b>597.72</b>	<b>831.38</b>
a	Provision for Taxation	12.50	(101.00)	91.85	43.35	23.15	(90.90)	103.33	94.80
b	Provision for taxation relating to earlier years	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
c	Adjustment for MAT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
d	Deferred Tax Liability	3.00	0.00	32.82	17.00	3.00	26.54	44.92	80.50
9	<b>Net Profit (+)/ Loss (-) from Ordinary Activities after tax</b>	<b>69.42</b>	<b>-762.89</b>	<b>335.82</b>	<b>223.83</b>	<b>175.26</b>	<b>-772.66</b>	<b>449.47</b>	<b>656.08</b>
	Prior Period Items - ( Note 8 )	24.98	99.92	0.00	99.92	24.98	99.92	0.00	99.92
	Extra-ordinary Items	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
10	<b>Net Profit</b>	<b>44.44</b>	<b>-862.81</b>	<b>335.82</b>	<b>123.91</b>	<b>150.28</b>	<b>-872.58</b>	<b>449.47</b>	<b>556.16</b>
	Minority Interest (Net of Taxes)	0.00	0.00	0.00	0.00	0.00	(4.40)	29.75	170.26
11	<b>Net Profit of the Group</b>	<b>44.44</b>	<b>-862.81</b>	<b>335.82</b>	<b>123.91</b>	<b>150.28</b>	<b>-868.18</b>	<b>419.72</b>	<b>385.90</b>
	Paid Up Equity - Number of Shares	299,990,950	299,990,950	299,990,950	299,990,950	299,990,950	299,990,950	299,990,950	299,990,950
	Paid Up Equity Share Capital ( Face Value of Re. 1 Each)	2999.91	2,999.91	2,999.91	2,999.91	2999.91	2,999.91	2,999.91	2,999.91
	Reserves Excluding Revaluation Reserves (As per Balance sheet of previous accounting year)	49,360.58	49,360.58	49,360.58	49,360.58	49,360.58	49,360.58	49,360.58	49,360.58
	EPS in Rs. (Calculated on Weighted Average basis)								
	Basic	0.01	(0.29)	0.11	0.04	0.05	(0.29)	0.14	0.13
	Diluted	0.01	(0.29)	0.11	0.04	0.05	(0.29)	0.14	0.13



S. No.	Particulars	Standalone Results				Consolidated Results			
		Quarter Ended			Year Ended	Quarter Ended			Year Ended
		30/06/2012	31/03/2012	30/06/2011	31/03/2012	30/06/2012	31/03/2012	30/06/2011	31/03/2012
		Unaudited				Unaudited			
S. No.	Particulars								
	<b>Aggregate of Public Share holding</b>								
	No. of Shares (Face Value of Re. 1 each)	256,241,290	220,591,280	210,591,280	220,591,280	256,241,290	220,591,280	210,591,280	220,591,280
	% of holding	85.42	73.53	70.20	73.53	85.42	73.53	70.20	73.53
	<b>Promoters &amp; Promoter Group Shareholding</b>								
a.	<b>Pledged / Encumbered</b>								
	Number of Shares	29,566,670	65,216,680	44,150,010	65,216,680	29,566,670	65,216,680	44,150,010	65,216,680
	Percentage of Shares (as a % of the total shareholding of Promoter & Promoter Group)	67.58	82.14	49.38	82.14	67.58	82.14	49.38	82.14
	Percentage of Shares (as a % of the total Share Capital of the Company)	9.86	21.74	14.72	21.74	9.86	21.74	14.72	21.74
b.	<b>Non-Encumbered</b>								
	Number of Shares	14,182,990	14,182,990	45,249,660	14,182,990	14,182,990	14,182,990	45,249,660	14,182,990
	Percentage of Shares (as a % of the total shareholding of Promoter & Promoter Group)	32.42	17.86	50.62	17.86	32.42	17.86	50.62	17.86
	Percentage of Shares (as a % of the total Share Capital of the Company)	4.73	4.73	15.08	4.73	4.73	4.73	15.08	4.73

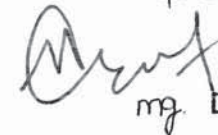
**Notes :**

- The above results for the quarter ended June 30, 2012 were reviewed by the Audit Committee and thereafter were approved and taken on record by the Board of Directors in its meeting held on Aug 14, 2012.
- The Consolidated Financial statements include un-reviewed results of the subsidiary companies
- The statutory auditors have carried out a limited review of the standalone financial results for the Quarter ended 30.06.2012 pursuant to clause 41 of the Listing Agreement.
- The Company is mainly engaged in the business of 3rd Party Logistics Service Provider, delivering end -to-end solutions in the Logistics & Supply chain domain and has also placed bids for different projects for which the outcome of bids are awaited.
- The Consolidated Financial Results for the quarter ended June 30, 2012 have been prepared in accordance with principles & procedures as set in the AS- 21 on "Consolidated Financial Statements".
- Unrealised Gain on account of exchange fluctuation on investments is held in foreign currency translation adjustment account.
- Unrealised exchange gain arising out of restatement of bank balances held in foreign currency has not been recognised for the quarter ended 30.06.2012 as a matter of prudence due to subsequent and anticipated deployment in the same currency
- Prior Period Items represent Expenditure incurred in earlier years treated as deferred revenue charged to Revenue.
- The previous quarter's / corresponding quarter's / year's figures have been regrouped / rearranged wherever necessary to make it comparable with the corresponding period.
- No. of Complaints received from investors / Shareholders for the quarter ended June 30, 2012.

Description of Investor Grievances for the quarter ended June' 2012	
Total Grievances pending at the beginning of the quarter	0
<b>Letters</b>	<b>0</b>
Non Receipt of Dividend Warrant	1
Non Receipt of Annual Report	1
N.S.E	0
B.S.E	0
SEBI	0
<b>Total Grievances attended</b>	<b>2</b>
Total Grievances pending at the end of the quarter	0

Place: Mumbai  
Date: Aug 14 , 2012

For AQUA LOGISTICS LIMITED

  
mg. Director